**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 7 April 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL221”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 11 April 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL221

**Nominal Issued** R150,000,000.00

**Issue Price** 100%

**Coupon** 5.283% (3 Month JIBAR as at 11 Apr 2022 of 4.383% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 April 2023

**Books Close Date** 2 July, 2 October, 2 January, 2 April (see aps)

**Interest Payment Date(s)** 11 July, 11 October, 11 January, 11 April (see aps)

**Last Day to Register** By 17:00 on1 July, 1 October, 1 January, 1 April (see aps)

**Issue Date** 11 April 2022

**Date Convention** Following

**Interest Commencement Date** 11 April 2022

**First Interest Payment Date** 11 July 2022

**Call / Step Up Date** 11 October 2022

**ISIN No.** ZAG000185174

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL221%20PricingSupplement1104.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000